

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65990JH1995PTC006350

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACP9726H

(ii) (a) Name of the company

PINNACLE CAPITAL SOLUTION

(b) Registered office address

VIRDI NIWAS (SECOND FLOOR)
M-ROAD, BISTUPUR
JAMSHEDPUR
Purba Singhbhum
Jharkhand
831001

(c) *e-mail ID of the company

director@pincap.in

(d) *Telephone number with STD code

01242217344

(e) Website

www.pincap.in

(iii) Date of Incorporation

09/02/1995

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	94.82

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	PINNACLE CATERER PRIVATE L	U55101JH2004PTC011051	Associate	48.48

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	31,000,000	29,582,719	29,582,719	29,582,719
Total amount of equity shares (in Rupees)	310,000,000	295,827,190	295,827,190	295,827,190

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	31,000,000	29,582,719	29,582,719	29,582,719

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	310,000,000	295,827,190	295,827,190	295,827,190

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	29,582,719	0	29582719	295,827,190	295,827,190	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	29,582,719	0	29582719	295,827,190	295,827,190	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2	5000000	10,000,000
Partly convertible debentures	7	10000000	70,000,000
Fully convertible debentures	0	0	0
Total			80,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	10,000,000	0	0	10,000,000
Partly convertible debentures	90,000,000	0	20,000,000	70,000,000
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

77,882,505

(ii) Net worth of the Company

150,835,294

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	29,356,939	99.24	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	29,356,939	99.24	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	225,780	0.76	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	225,780	0.76	0	0
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Total number of shareholders (other than promoters)

3

**Total number of shareholders (Promoters+Public/
Other than promoters)**

5

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	3	3
Debenture holders	2	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	4	0	64.31	0
B. Non-Promoter	0	0	0	0	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	0	4	0	64.31	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

5

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
PRAVEEN RANJAN SINGH	02327266	Director	19,024,777	
PRABHAT KUMAR SINGH	08557068	Director	0	
AVDHESH DHAVARKA	07353342	Additional director	0	
AMIT KUMAR PANDEY	08864349	Additional director	0	
Rohit Sisodia	ETKPS8410P	Company Secretary	0	01/10/2021

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
AVDHESH DHAVARKA	07353342	Additional director	15/02/2021	Appointment
AMIT KUMAR PANDEY	08864349	Additional director	15/02/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2020	5	5	100
Extra-Ordinary General Meeting	08/02/2021	5	3	99.24

B. BOARD MEETINGS

*Number of meetings held

21

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	12/06/2020	2	2	100
2	19/06/2020	2	2	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
3	22/07/2020	2	2	100
4	02/09/2020	2	2	100
5	16/09/2020	2	2	100
6	19/09/2020	2	2	100
7	23/09/2020	2	2	100
8	23/10/2020	2	2	100
9	03/11/2020	2	2	100
10	17/12/2020	2	2	100
11	20/12/2020	2	2	100
12	28/12/2020	2	2	100

C. COMMITTEE MEETINGS

Number of meetings held

0

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2021
								(Y/N/NA)
1	PRAVEEN RA	21	21	100	0	0	0	Yes
2	PRABHAT KU	21	21	100	0	0	0	Yes
3	AVDHESH DH	2	2	100	0	0	0	Yes
4	AMIT KUMAR	2	2	100	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rohit Sisodia	Company secret	347,752	0	0	0	347,752
	Total		347,752	0	0	0	347,752

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	PRAVEEN RANJAN	Director	1,910,000	0	0	0	1,910,000
2	AVDHESH DHAVA	Additional Direct	451,506	0	0	0	451,506
3	PRABHAT KUMAR	Director	212,500	0	0	0	212,500
	Total		2,574,006	0	0	0	2,574,006

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment☒ Yes ☐ No**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

PANKAJ KUMAR

Whether associate or fellow

☒ Associate ☐ Fellow

Certificate of practice number

18852

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

02

dated

21/09/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

PRABHAT
KUMAR
SINHA

Digitally signed by
PRABHAT KUMAR
SINHA
Date: 2021.12.28
17:18:41 +05'30'

DIN of the director

08557068

To be digitally signed by

PANKAJ
KUMAR

Digitally signed by
PANKAJ KUMAR
Date: 2021.12.28
17:36:22 +05'30'

- ☐ Company Secretary
- ☒ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders and Debenturesholder
MGT 8_Pinnacle_21_Signed_Redu.pdf
Board Meeting Dates.pdf

Remove attachment

Modify

Check Form


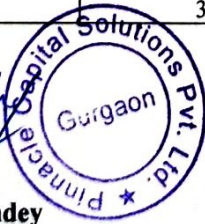
Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Board Meeting Dates (2020-2021): -

Sl. No.	Dates
1	12.06.2020
2	19.06.2020
3	22.07.2020
4	02.09.2020
5	16.09.2020
6	19.09.2020
7	23.09.2020
8	23.10.2020
9	03.11.2020
10	17.12.2020
11	20.12.2020
12	28.12.2020
13	06.01.2021
14	07.01.2021
15	11.01.2021
16	14.01.2021
17	15.01.2021
18	08.02.2021
19	15.02.2021
20	26.03.2021
21	30.03.2021

Amit Kumar Pandey
Director

(DIN: 08864349)

Tower 11 903 Orchid Petals
 Sohna Road, Omaxe Mall
 Gurgaon 122018, Haryana India

Pinnacle Capital Solutions Private Limited

Registered Office - VIRDI NIWAS (SECOND FLOOR) M. ROAD, BISTUPUR JAMSHEDPUR

Purba Singhbhum JH 831001 IN

Branch Office - 2nd Floor, Plot no 100, Sector 43, DLF Phase 5, Gurugram, Haryana 122009

no. U65990JH1995PTC006350 | support@pincap.in | 8130195773

DETAIL OF SHAREHOLDERS AS ON 31ST MARCH, 2021:

S. No.	Name of Shareholders	Address	No. of Equity Shares	Folio No.
1	Budh Narayan Gupta	40, Gunmoy Colony Mango, Jamshedpur, Jharkhand – 831012	1,17,180	01
2	Karan Taunk	25, C.H. Area, Bistupur, Jamshedpur, Jharkhand – 831001	1,08,500	09
3	Praveen Ranjan Sinha	ICB, 141 Icon, DLF City, DLF Phase – V, Gurgaon, Haryana – 122009	1,90,24,777	10
4	Randhir Singh	H. No. 915, Sec-14, Sonapat, Haryana – 131001	1,03,32,162	11
5	Santosh Singh	H. No. 915, Sec-14, Sonapat, Haryana – 131001	100	12
	TOTAL		2,95,82,719	

DETAIL OF DEBENTUREHILDERS AS ON 31ST MARCH, 2021:

S. No.	Name of Debenture holders	Types of Debentures	Quantity	Amount
1	Santosh Singh H. No. 915, Sec-14, Sonapat, Haryana – 131001	2.5% OCD of Rs. 1,00,00,000/- each	07	7,00,00,000.00
2	Amit Awasthi M-179, Nr. Sector – 40, South City – 1, Gurugram, Haryana – 122001	10.25% NCD of Rs. 50,00,000/- each	02	1,00,00,000.00
	TOTAL			8,00,00,000.00




Amit Kumar Pandey
Director

(DIN: 08864349)

Tower 11 903 Orchid Petals
Sohna Road, Omaxe Mall
Gurgaon 122018, Haryana India

Pinnacle Capital Solutions Private Limited

Registered Office – VIRD, NIWAS (SECOND FLOOR) M-ROAD, BISTUPUR JAMSHEDPUR
Purba Singhbhum JH 831001 IN

Branch Office – 2nd Floor, Plot no 100, Sector 43, DLF Phase 5, Gurugram, Haryana 122009
no. 065990JH1995PTC0063501 support@pincap.in | 8130195773

FORM NO. MGT - 8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books & papers of **Pinnacle Capital Solutions Private Limited**, having its registered office at **Virdi Niwas, (Second Floor), M-Road, Bistupur, Jamshedpur, Purba Singhbhum – 831 001, Jharkhand** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31.03.2021**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made thereunder in respect of:

1. Its status under the Act;

The Company is a Private Limited Company with Corporate Identity Number "U65990JH1995PTC006350".

2. Maintenance of registers/records & making entries therein within the time prescribed therefore;

The Company has maintained the registers / records as prescribed under the Companies Act, 2013 and the Rules thereunder and made entries therein within the prescribed time.

3. Filing of forms and returns as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

A list of Forms and Returns as filed by the Company with the Registrar of Companies, Regional Director, Central Government or other authorities, wherever required, during the financial year ended on 31st March, 2021 is attached herewith as **ANNEXURE – I**.



**C-60/2, 3rd Floor, Khasra No. 89/25,
Vijay Vihar, Phase - 2,
New Delhi – 110 085**
**e-mail: kmps.pankaj@gmail.com,
PH (M): 9718235664. 8010998226**

4. Calling/convening/holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

Detail of the various meetings held during the financial year under scrutiny is as follows:

- a. The "Board of Directors" of the Company duly met 21 (Twenty-One) times on 12.06.2020; 19.06.2020; 22.07.2020; 02.09.2020; 16.09.2020; 19.09.2020; 23.09.2020; 23.10.2020; 03.11.2020; 17.12.2020; 20.12.2020; 28.12.2020; 06.01.2021; 07.01.2021; 11.01.2021; 14.01.2021; 15.01.2021; 08.02.2021; 15.02.2021; 26.03.2021 & 30.03.2021 in respect of which proper notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose.
- b. The Annual General Meeting of the Company for the financial year ended on 31.03.2020 was held on September 30, 2020 and in respect of which proper notices were given and the proceedings were properly recorded and passed in the Minutes Book maintained for the purpose.
- c. The Company also held an Extra-Ordinary General Meeting of the members on 08/02/2021 and in respect of which proper notices were given and the proceedings were properly recorded and passed in the Minutes Book maintained for the purpose.
5. Closure of Register of Members / Security holders, as the case may be;

The Company was not required to close its Register of Members/ Security holders during the financial year ended on 31.03.2021.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

The Company has complied with the provisions of section 185 of the Act in respect of loans, investments, guarantees and security.

7. Contracts/arrangements with related parties as specified in section 188 of the Act;

There were transactions with the related party and the same were entered in the ordinary course of business and were at the arm's length basis. It has also been duly reported in the Annual Report of the Company for the Financial Year ended on 31.03.2021.



8. Issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances;

The Company's Authorised/ Paid – up capital only comprises of Equity Shares and does not have any preference shares issued.

During the year, Company has renewed the existing 09 (Nine) Optionally Convertible Debentures (OCDs) of Rs. 1,00,00,000/- (Rupees One Crore Only) each aggregating to Rs. 9,00,00,000/- (Rupees Nine Crore Only) for the period of 2 years issued by the Company to Mrs. Santosh Singh, as specified in the Renewal term sheet as duly agreed and approved by the Debenture Holders of the Company.

The Company has early redeemed 02 (Two) OCDs of Rs. 1,00,00,000/- (Rupees One Crore Only) each aggregating to Rs. 2,00,00,000/- (Rupees Two Crore Only) to Mrs. Santosh Singh as on-board meeting held in 11th day of January 2021.

The Company has neither issued/allotted any security nor buy back of securities/alteration or reduction of share capital/conversion of shares/securities was affected during the year under scrutiny.

The Company has not registered any transfer(s)/ transmission(s) of shares/securities during the year under scrutiny.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

During the financial year under scrutiny, no transfer of shares was pending for registration and as the company has also not issued any rights shares/ bonus shares during the year under scrutiny, hence no corporate benefits were kept in abeyance for the financial year ended on 31.03.2021.

10. Declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act (corresponds to section 205C of the Companies Act, 1956);

During the financial year under scrutiny, the Company hasn't declared any dividend for the financial year ended on 31.03.2021.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

The Standalone financial statements for the year ended on 31.03.2021 are duly signed by Mr. Prabhat Kumar Sinha (DIN: 08557068), Director, Mr. Praveen Ranjan Sinha (DIN: 0232766), Director and Mr. Rohit Sisodia (ACS 60369), Company Secretary of the Company.



The Consolidated financial statements for the year ended on 31.03.2021 are duly signed by Mr. Prabhat Kumar Sinha (DIN: 08557068), Director, Mr. Praveen Ranjan Sinha (DIN: 0232766), Director and Mr. Rohit Sisodia (ACS 60369), Company Secretary of the Company.

The Directors' Report for the financial year ended on 31.03.2021 was duly prepared as per the provisions of section 134 of the Companies Act, 2013.

12. Constitution / appointment / re-appointments / retirement / filling up casual vacancies / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

The Board of Directors of the Company is duly constituted, and the appointment of directors / Key Managerial Personnel has been duly made.

During the financial year under scrutiny there were few changes happened to the Board, the same is/are as per the following:

- a. Mr. Avdhesh Dhavarkaprasad Tripathi (DIN: 07353342) has been appointed as Additional Director on the board of the company w.e.f. 15th February 2021.
- b. Mr. Amit Kumar Pandey (DIN: 08864349) has been appointed as Additional Director on the board of the company w.e.f. 15th February 2021.

All the disclosures of the Directors / Key Managerial Personnel and the remuneration details were duly noted / recorded / approved.

13. Appointment / re-appointment / filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

M/s Manish Kataria and Associates (Regn No. 028081N), a Chartered Accountants are the Statutory Auditor of the Company. They have audited the Financial Statements of the Company for the Financial Year ended on 31.03.2021, as per their appointment approved by the Shareholders of the Company, in the Annual General Meeting held on 30th September 2020.

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

The Company was not required to obtain any approval from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act, during the financial year.

15. Acceptance / renewal / repayment of deposits;

The Company has not accepted any deposits during the year under scrutiny.



16. Borrowings from its directors, members, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable;

The Company has availed secured overdraft facility from HDFC Bank, the same is reported in the financial statement as at 31.03.2021 for Rs. 2,67,60,176/- (Rupees Two Crore Sixty-Seven Lacs Sixty Thousand One Hundred and Seventy-Six).

During the financial year under scrutiny there was Creation of charge. The Company has followed all the required compliances and filed the relevant forms with the Registrar of Companies in that respect.

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

The Company has complied with the provisions of section 186 of the Act in respect of loans, investments, guarantees and security.

18. Alteration of the provisions of the Memorandum and / or Articles of Association of the Company;

During the financial year under scrutiny, the Company has not altered the provisions of its Memorandum and Articles of Association as registered with the Registered of Companies, Jharkhand.

Place: New Delhi

Date: 22.12.2021

Name of Company Secretary in practice Pankaj Kumar

Signature 

UDIN: A051Y1R-001875642

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

ANNEXURE - I

Forms and returns as filed by the Company with the Registrar of Companies (ROC), Regional Director (RD), Central Government (CG) or other authorities, wherever required, during the financial year ended on 31st March, 2021: -

S. No.	Forms & Returns	Date of Filing/ SRN/ Authority to whom filed	Whether filed within prescribed time	If delay in filing, whether requisite additional fee paid
1	Form No. AOC - 4 (Filing in respect of Standalone balance sheet and other documents) for the F.Y. ended on 31.03.2020)	30.12.2020/ R79997854/ ROC	Yes	N.A.
2	Form No. AOC - 4 CFS (Filing in respect of Consolidated balance sheet and other documents) for the F.Y. ended on 31.03.2020)	31.12.2020/ R81150849/ ROC	Yes	N.A.
3	Form No. MGT - 7 (Annual Return) for the F.Y. ended on 31.03.2020	01.01.2021/ R82082371/ ROC	No	Yes
4	Form No. ADT - 1 (Filing in respect of appointment of Auditor)	31.12.2020/ R81876278/ ROC	Yes	N.A.
5	Form No. AOC - 5 (Notice of address at which books of account are to be maintained)	11.01.2021/ R83790097/ ROC	Yes	N.A.
6	Form No. DIR - 12 (Filing in respect of appointment of Mr. Amit Kumar Pandey & Mr. Avdhesh Dhavarkaprasad Tripathi as Additional director)	17.02.2021/ T01984244/ ROC	Yes	N.A.
7	Form No. MGT - 14 (Filing in respect of resolution for approval to renew the tenure of existing 9 OCDs)	11.02.2021/ R97921894/ ROC	No	Yes
8	Form No. MGT - 14 (Filing in respect of resolution for keep, maintain and preserve registers, returns and records of the Company other than its registered office)	17.02.2021/ T02087864/ ROC	Yes	N.A.
9	Form No. ADT 3 (Filing in respect of cessation of Auditor) * Filed by resigning Statutory Auditors of the Company	18.05.2021/ R39040670/ ROC	Yes	N.A.
10	Form No. ADT - 1 (Filing in respect of appointment of Auditor)	08.09.2020/ R54176664/ ROC	Yes	N.A.
11	Form No. MGT - 14 (Filing in respect of resolution)	29.07.2020/ R47785670/ ROC	Yes	N.A.

